

FORM 6

CERTIFICATE OF COMPLIANCE

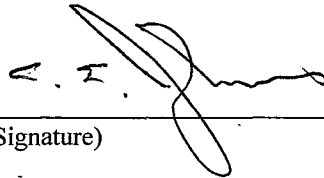
TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

Evolving Gold Corp. (the “Issuer”) hereby certifies to the CSE that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all CSE Requirements (as defined in CSE Policy 1).

Date: June 29, 2016.

Signed:

(Signature)



Charles E. Jenkins

(Print Name)

Chief Financial Officer

(Print Office)