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Our File: 33521/0004

June 29, 2016

## CANADIAN SECURITIES EXCHANGE

9<sup>th</sup> Floor, 220 Bay Street  
Toronto, Ontario M5J 2W4

Dear Sirs:

**Re: Evolving Gold Corp. (the "Company")  
Property Acquisition**

The Company has closed its acquisition of a 100% interest in the Lithium Lakes property, Quebec (as detailed in its news release dated June 16, 2016) in consideration for the issuance of 300,000 common shares (the "Shares") at a deemed price of \$0.31 and payment of \$40,000 to Steven Lauzier (the property vendor), on June 27, 2016.

Attached please find:

- CSE Form 9;
- CSE Form 6; and
- Our firm's legal opinion with respect to issuance of the Shares.

Yours truly,

**OWEN BIRD LAW CORPORATION**

  
Jeffrey B. Lightfoot

JBL/lad  
/attached

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June 29, 2016

## CANADIAN SECURITIES EXCHANGE

9<sup>th</sup> Floor, 220 Bay Street  
Toronto, Ontario M5J 2W4

Dear Sirs:

**Re: Evolving Gold Corp. (the "Company")  
Property Acquisition**

We act as legal counsel for the Company. This letter is written in connection with the Company's issuance of 300,000 common shares (the "**Shares**"), at a deemed price of \$0.31 per Share, to Steven Lauzier in connection with a mineral property purchase and sale agreement between the Company and Steven Lauzier dated June 6, 2016, pursuant to which the Company is acquiring the Lithium Lakes Project, Quebec.

We hereby confirm that the Shares have been duly and validly allotted and issued; and that the Shares have been issued as fully paid and non-assessable common shares in the capital of the Company.

We are solicitors qualified to carry on the practice of law in the Province of British Columbia only and we express no opinion as to any laws or matters governed by any laws other than the laws of British Columbia and the federal laws of Canada applicable therein.

This opinion relates exclusively to the issuance of the Shares, and is for the sole use and benefit of the addressee. Accordingly, this opinion may not be relied upon, by any other person or used in connection with any other transaction without our prior written consent. This opinion is limited to the matters stated herein, and no opinion or belief is implied or may be inferred beyond the matters expressly stated herein.

Yours truly,

**OWEN BIRD LAW CORPORATION**

  
Jeffrey B. Lightfoot